

# 2017 IAFICO MANAGEMENT REPORT

02.11.2017

Shanghai, China

Reported by Hongjoo JUNG  
Chairperson of IAFICO

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# 1. PEOPLE

- MEMBERSHIP
  - : 98 (31.10.2017) ← 85 (1.1.2017)
- COMMITTEE
  - : EXECUTIVE COMMITTEE
  - : BOD COMMITTEE
- ATTENDEES (2017 SHANGHAI CONFERENCE)
  - : 61 OUT OF CHINA

## 2. ACTIVITIES (a)

- JOURNAL (APRIL & OCTOBER), LED BY MAN CHO
  - SUBMISSIONS : mostly from Korea, ASEAN
  - RESEARCH SUPPORT
- CONFERENCE (2017, FUDAN SHANGHAI )
  - Hosted by Fudan U. (XIAN XU) & Dr. Yao
  - 27 presentations + 80 participants

## 2. ACTIVITIES (b)

- BOOK PROJECT (FCP), led by Joyce Chen
  - Financial Consumer Protection across world (tentative title)
  - around 15 country report
  - Signed contract with Springer (01,11,2017)
  - Expected publication in 2018 after revision and editing
- PROMOTION & DEVELOPMENT
  - SUPPORTING APRIA 2017 (Toronto, Canada), ARIA 2017 (Poznan, Poland), FINCONET (Tokyo, JAPAN)  
(donation 500\$, Cross partnership with Pozan U. of Economics and Business, Travel support 900\$ for presentation)
  - FUNDED seminar (MAY, SKKU, DONATED BY Tongwon KIM)  
(2,000\$) FOR INT'L DEVELOPMENT COOPERATION
  - BOD GATHERINGS (2 TIMES) in Korea  
(700\$, 250\$)
  - mutual membership with KAFC (02, November, 2017)

# 3. FINANCE

- TOTAL : 20,000 \$ (1.1.2017)  
+ 22,500\$ (Expected) – 21,500\$ (E.) = 21,000\$ (Expected, 31.12.2017)
- REVENUE 1 : MEMBERSHIP & DONATION  
: 8,000 \$ (EXPECTED)
- REVENUE 2 : OUTSIDE Support/donation (SKKU, KDIC, KIHASA)  
: 9,000 \$ (4,500, 1,800, 2,700)
- Indirect REVENUE 3 : STAFF SCHOLARSHIP  
: 5,500 \$ FROM KOREAN INSURANCE PUBLIC CONTRIBUTION FUND
- EXPENDITURE (Expected TOTAL : 22,500\$)  
: JOURNAL (4,500) + CONFERENCE (10,000) + STAFF (5,500) + OTHER (1,500)  
\* conference = travel support (4,000 + 2,000) + Fudan Support (4,000)

- ## 4. ORGANIZATION
- INTERNATIONAL FINANCIAL EDUCATION CENTER
  - : chaired by Mariko Nakabayshi (& Misoo Choi)
- FINANCE MANAGEMENT COMMITTEE
  - : chaired by Junghai Yoon
- membership committee
  - : Dongmei (China), Youkyung Hur (Korea),  
Japan, ASEAN, Europe, America
- Election Management Committee
  - : Yoon (Korea), Xu (China), Lee (Japan), Mamun & Rofikoh (ASEAN)

# 4. PLAN

- Conference
  - : Waseda, Japan (27~28, 7, 2018),
    - \* Hongmu LEE, 2018 president of IAFICO
  - : Indonesia (2019?)
- Journal
  - : April, October
- Promotion & development
  - : korea, china, japan, ASEAN
- Project
  - : Book publication (2018)
  - : ASEAN development ?